

AMERICAN CRANES & TRANSPORT

ACT

ACT
SPECIALIZED
LIFTING
50

2019

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SPECIALIZED LIFTING 50

The annual **ACT**

SPECIALIZED LIFTING 50

continues to tiptoe upwards as companies add equipment and capacity. **Hannah Sundermeyer** reports.

PHOTO COURTESY OF DEEP SOUTH CRANE & RIGGING



Ton by ton

BY THE NUMBERS

- The companies represented in the **SPECIALIZED LIFTING 50** employ **14,847** people.
- **582** gantries and rubber tired gantries are owned by these companies, the same amount in 2018.
- **951** strand jack units are owned by the **SPECIALIZED LIFTING 50**, as compared to 895 in 2018.
- **5,248** pieces of other specialized lifting equipment (not classified as a gantry or strand jack) are owned by these companies as compared to 4,014 in 2018.
- The total capacity of every unit owned by every company on the list equals **1,457,799** tons. The total last year was 1,427,872 tons.

From oil and gas refineries to petrochemical facilities, nuclear power plants to wind farms, whether large- or small-scale projects, there appears to be no shortage or work for the specialized lifting sector.

Over the last year, the **ACT SPECIALIZED LIFTING 50** list has seen a slight increase in almost every category. While remaining steady, it appears that the market for specialized

lifting is experiencing another year of quiet growth. With several minor increases, the indicators have remained stable without any notable surges since our 2018 survey. As the market continues to stabilize, the **SPECIALIZED LIFTING 50** index should continue to see modest increases.

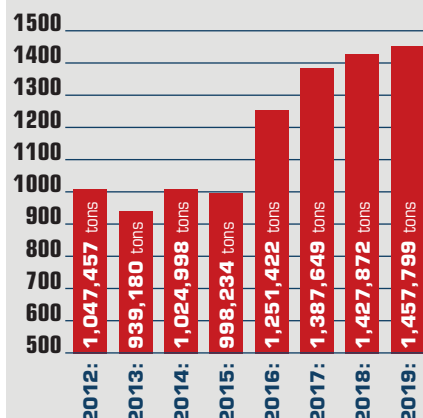
The **SPECIALIZED LIFTING 50** posted an index of 1,457,799, gaining 29,927 tons over the 2018 index.

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Top 10: LARGEST CAPACITY UNIT

RANK	NAME OF COMPANY	MAKE/MODEL OF LARGEST SPECIALIZED LIFTING UNIT	CAPACITY OF LARGEST LIFTING UNIT (U.S. TONS)	SPECIALIZED LIFTING INDEX (U.S. TONS)
1	Mammoet North America	Mammoet Lift System	350,000	372,800
2	Fagioli USA	Fagioli Self-Propelled Skid System	70,000	288,000
3	Deep South	Deep South Specialized Jack System	16,000	29,800
4	Wolfe House Movers	Synchronized Lifting System	12,000	16,905
5	Omega Morgan	Heavy Slide System	6,000	8,150
6	Barnhart Crane & Rigging	Barnhart Modular Lift Tower	5,000	285,850
7	Bigge Crane & Rigging	Bigge Lift Tower System	4,000	91,862
8	Berard Transportation	Enerpac Syncrolift	4,000	12,600
9	Burkhalter	Enerpac EP5000 Jacking System	3,527	22,700
10	Emmert International	Emmert Lift System	3,250	80,850

TOTAL CAPACITIES BETWEEN 2012 AND 2018



RANK 2019	RANK 2018	NAME OF COMPANY	LOCATION	# OF DEPOTS	SCOPE OF OPERATION	# OF EMPLOYEES	SENIOR CONTACT
1	1	Mammoet Americas	USA	25	Worldwide	1,300	Bill Ambrose, president, Americas
2	2	Fagioli, Inc.	USA	2	Worldwide	142	Edoardo Ascione, president
3	3	Barnhart Crane & Rigging	USA	51	National	1,450	Alan Barnhart, CEO
4	4	Bigge Crane & Rigging	USA	17	National	1,065	Weston Settlemier, president & CEO
5	5	Emmert International	USA	3	Worldwide	110	Terry W. Emmert, president
6	6	Edwards Moving & Rigging	USA	9	Worldwide	106	Mark Edwards, CEO
7	7	Deep South Crane & Rigging	USA	8	Worldwide	630	Mitch Landry, president
8	9	Burkhalter	USA	4	Worldwide	91	Delynn Burkhalter, CEO
9	8	Doral Equipment	USA	3	National	50	Rob Keelan, vice president
10	10	Wolfe House Movers	USA	2	Worldwide	45	Jamin Buckingham, president
11	12	Lampson International	USA	8	Worldwide	300	William Lampson, president & CEO
12	11	Rigging Gear Sales, Inc.	USA	1	Worldwide	15	Ben Forster, vice president
13	17	Taylor Crane & Rigging	USA	2	National	86	Jim C. Taylor, Jr., founder & president
14	13	Erickson's *	USA	3	Regional	70	Steve Erickson, president
15	15	Berard Transportation	USA	5	National	75	Brett Berard, vice president, operations
16	14	Transport Bellemare *	Canada	4	Worldwide	1,100	Daniel Provost, transport operations manager
17	NEW	Global Rigging & Transport	USA	1	Worldwide	30	Dan Close, business development
18	16	International Industrial Contracting Corporation *	USA	4	National	300	Randall L. Goddard, vice president
19	18	Omega Morgan	USA	4	Worldwide	325	Troy Tallent, vice president
20	22	IRM Industry Movers	Mexico	2	Worldwide	130	David Gonzalez, president & CEO
21	19	TNT Crane & Rigging	USA	42	National	1,700	Mike Appling, CEO
22	20	Norris Brothers Co. *	USA	1	Regional	65	Bernard E. Weir Jr., chairman
23	21	PSC Crane & Rigging	USA	4	National	175	Randy Sever, executive vice president
24	29	Maxim Crane Works	USA	50	National	3,000	Frank Bardonaro, COO
25	23	Transtell SA de CV *	Mexico	1	Worldwide	120	Guillermo Arce, general manager
26	24	Advanced Rigging & Machinery Movers	USA	1	Regional	30	Matthew Hinty, president
27	25	Duffy Crane & Hauling *	USA	1	Regional	50	Jeffrey L. Cummings, president
28	NEW	Engineered Rigging	USA	3	Worldwide	10	Christopher Cox, president
29	27	Atlas Industrial Contractors *	USA	7	Worldwide	350	Randy Goddard, executive vice president
30	30	Riggers Group	Mexico	3	Worldwide	65	Hector R. Tores, Da Vila, vice president
31	31	Mid-Atlantic Lift Systems	USA	1	National	4	Travis Hall, president
32	33	Williams Steel Erection Company *	USA	1	Regional	100	Marianne Pastor, vice president
33	34	Process Group Inc.	Canada	3	National	275	Bryan Snyder, vice president, construction
34	35	CSE Inc. *	USA	5	National	250	Lisa Moon Stinnette, CEO
35	37	Intermountain Rigging & Heavy Haul	USA	2	National	95	Ron Montgomery, president
36	36	Holland Moving & Rigging *	USA	1	Worldwide	20	Chris Holland, president
37	39	Mountain Crane Service	USA	4	National	122	Paul Belcher, chief executive officer
38	38	Southwest Industrial Rigging *	USA	4	National	170	
39	26	Cropac Equipment *	Canada	4	National	75	Johnathan Vieira, marketing manager
40	40	AME Inc. *	USA	4	Worldwide	158	Scott Walken, director of preconstruction
41	NEW	M-L Crane Group	USA	14	National	587	Scott Wilson, president
42	NEW	HMS Lift Inc.	Canada	1	Worldwide	8	Eric Lavigne, manager

* estimated

Specialized Transportation Insurance and Risk Management **EXPERTS**

WEBSITE	# OF RUBBER TIRED GANTRIES	# OF SPECIALIZED LIFTING UNITS	# OF STRAND JACK UNITS	MAKE/MODEL OF LARGEST SPECIALIZED LIFTING UNIT	CAPACITY OF LARGEST SPECIALIZED LIFTING UNIT (U.S. TONS)	SPECIALIZED LIFTING INDEX (U.S. TONS)	
www.mammoet.com	0	20	305	157	Mammoet Lift System	350,000	372,800
www.fagioli.com	0	20	146	596	Fagioli Self-Propelled Skid System	70,000	288,000
www.barnhartcrane.com	0	87	770	25	Barnhart Modular Lift Tower	5,000	285,850
www.bigge.com	0	22	236	74	Bigge Lift Tower System	4,000	91,862
www.emmertintl.com	1	4	1,049	4	Emmert Lift System	3,250	80,850
www.edwardsmoving.com	0	16	560	4	Hydrosplex Strand Jack System	800	60,957
www.deepsouthcrane.com	2	3	50	6	Deep South Specialized Jack System	16,000	29,800
www.burkhalter.net	0	5	60	14	BPU-750	3,527	22,700
www.doralequipmentrental.com	0	6	58	0	Riggers 604	600	21,800
www.buckinghamtransport.com	0	0	87	0	Buckingham Synchronized Lifting System	12,000	16,905
www.lampsoncrane.com	0	4	8	0	E-Z Lift	2,400	13,500
www.rgsinc.net	0	118	219	0	Lift Systems HH1000	1,000	13,246
www.taylorcrane.com	0	9	210	0	Enerpac EVO Sync Lift System	2,400	12,998
www.Ericksonsg.com	0	5	80	0	Enerpac SBL 1100	1,176	12,676
www.berardtrans.com	0	0	8	0	Enerpac Syncrolift	4,000	12,600
www.groupebellemare.com	0	1	5	0	Goldhofer	2,872	12,000
www.globalrigging.com	0	0	15	16	CTTS	2,000	10,000
www.iiccsa.com	0	36	525	0	Riggers Manufacturing EZ604	600	9,660
www.omegamorgan.com	0	6	18	0	Heavy Slide System	6,000	8,150
www.irmindustrial.com	0	3	103	0	J&R Engineering Lift N Lock Gantry	500	7,530
www.tntcrane.com	0	6	75	0	Enerpac SBL 1100	1,100	7,200
www.norrisbr.com	0	3	13	0		125	6,695
www.pscind.com	0	3	103	1	Hydra-Slide JS250 Up 'N Go	1,000	6,210
www.maximcrane.com	0	12	124	4	J&R Lift N Lock Gantry	700	5,750
www.transtell.com.mx	0	2	3	2	Hydrosplex HSL2000 Lifting	2,040	5,340
www.advanced-rigging.com	1	10	130	0	Hydratech FS 404 270	400	5,300
www.duffycrane.com	0	1	20	0			5,000
www.EngineeredRigging.com	0	2	8	2	Enerpac SBL 1100	1,200	5,000
www.atlascos.com	0	3	89	4	Atlas Tower Lifting System	800	4,400
www.riggers.mx	0	4	19	38	J&R Engineering Lift N Lock Gantry L1200	600	3,850
www.midatlanticlift.com	0	38	28	0	Lift Systems 34PT5400WT	500	3,258
www.wmsi.com	21	24	6	0	Link-Belt HC 278	300	2,200
www.processgroup.ca	0	6	6	0	Lifting Tower	1,000	2,130
www.cseonline.net	0	1	6	0	J&R Engineering Lift & Lock Gantry	900	2,000
www.irhusa.com	1	4	1	4	J&R Model L903-4-34-Gantry	450	2,000
www.hmrsupplies.com	50	0	20	0	Holland Power Dolly	55	1,990
www.mountaincrane.com	0	2	8	0	J&R Engineering Lift-N-Lock Gantry	700	1,400
www.swirusa.com	0	4	7	0	Lift Systems 850	850	1,332
www.cropac.com	5	5	45	0	Taylor X360M	50	1,000
www.ameonline.com	0	3	5	0	Lift Systems 75 Ton Twin-Lift	75	755
www.mlholdingcranegroup.com	0	3	12	0	Enerpac SBL-500	500	760
www.brutelift.com	0	0	8	0	BruteLift	200	345

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Editor's Note: American Cranes & Transport is not responsible for errors or omissions.



With the exception of a few flat years, it's easy to see that each year brings with it slight progress across the board. Acquisitions have accounted for some of the jumps on the list as the larger

ACT began distributing survey forms for the **SPECIALIZED LIFTING 50** list via email in January 2019 and followed up with phone calls and more emails in February. The companies that completed and returned these surveys over the course of the last two months were included in this year's list.

For some companies we were forced to use their data from our 2018 list. In these cases, an asterisk will appear next to that company's name. As a result, the **SPECIALIZED LIFTING 50** is an estimate.

While every effort was made to ensure the accuracy and completeness of the information in this list, ACT, and its editors and its publishers do not assume responsibility for any errors or omissions. We strive to improve this list, as well as our other annual lists, every year.

2020

To be a part of our 2020 **SPECIALIZED LIFTING 50**, email the editor, D. Ann Shiffler, to request a survey form. She can be reached at d.ann.shiffler@khl.com. Or you may email Assistant Editor Hannah Sundermeyer at hannah.sundermeyer@khl.com.



companies continue to expand, while smaller companies show little growth.

This year's **SPECIALIZED LIFTING 50** employs some 14,847 people, increasing by 198 employees over 2018. As the industry continues to combat the work force gap, the availability of jobs is

increasing alongside a declining number of employees interested in filling them.

In hopes of bridging this gap, the future of the industry will rely on a growing awareness in more blue collar job opportunities to keep this number steady and growing.

Top 10: NUMBER OF GANTRIES

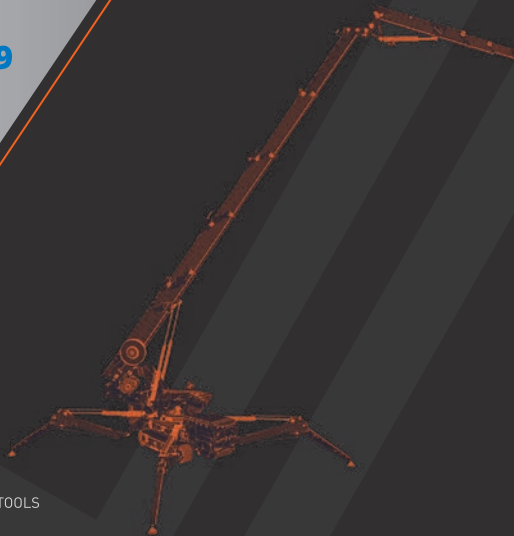
RANK	NAME OF COMPANY	TOTAL NUMBER OF GANTRIES	SPECIALIZED LIFTING INDEX (U.S. TONS)
1	Rigging Gear Sales, Inc.	118	13,246
2	Barnhart Crane & Rigging	87	285,850
3	Mid-Atlantic Lift Systems	38	3,258
4	International Industrial Contracting Corporation*	36	9,660
5	Williams Steel Erection Company*	24	TBD
6	Bigge Crane & Rigging	22	91,862
7	Mammoet North America	20	372,800
8	Fagioli USA	20	288,000
9	Edwards Moving & Rigging	26	60,957
10	Maxim Crane Works	12	5,750

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